

Quality Trust Annual Report

October 1, 2018 – September 30, 2019

Outreach: Quality Trust's community outreach is designed to ensure people within our community can learn about and access the resources, information, and expertise at Quality Trust. We partner with local schools, advocacy groups, government agencies and other community organizations on educational and resource sharing events. Some of our activities this past year include:

- Provided over 40 educational parent sessions reaching over 430 families
- Provided outreach and advocacy supports to 60 LAC families
- Supported over 39 youth with advocacy supports and intervention (under 21)
- Participated in over 35 community and resource events.
- Collaborated with Project ACTION! to host their joint self-advocacy conference with People on the Go of Maryland and celebrate their 30th Anniversary of advocacy work in the DMV.

Monitoring and Advocacy: Quality Trust's monitoring and advocacy work is staff by a team of 8 dedicated professional advocates with many years of direct experience supporting people with developmental disabilities to live good lives. These professionals monitor life circumstances for adults receiving services by making individual monitoring visits to their homes and reviewing reports that we receive about incidents in their lives. Some highlights of our work this year include:

- Provided advocacy for 57 people with outcomes that included residential moves, improved healthcare, change of day programs and help with benefits
- Conducted individual monitoring assessments for 151 people
- Received and reviewed 1227 Incidents
- Made 78 follow up visits to people related to concerns or changes in care circumstances

Legal Services: Quality Trust's Legal team of two are well respected sources of high-quality legal advice for people with disabilities and their families. QT attorneys participate in our outreach and education activities and are available for individual consultation on specific legal concerns. They also work with our non-legal professionals to strategize about how to solve problems and when issues may need referral to an outside attorney. They have developed specific expertise in guardianship and decision-making that they use for helping individuals and families as well as shaping policy and practice in DC. In the last fiscal year, the QT Legal Team:

- Provided legal services in over 475 matters affecting DC residents with disabilities.
- Conducted over 15 trainings in DC on issues involving guardianship and alternatives to over 250 attendees, under our DCBF-funded JHJP project
- Participated in the DDS Mortality Review Committee and reviewed over 42 investigations.

National Resource Center on Supported Decision-Making: Quality Trust is the lead organization on a project of national significance focused on supported decision-making for adults with developmental and other disabilities and people who are aging. We have successfully completed 4 years of this grant to create and sustain the virtual National Resource Center on Supported Decision-Making (www.supporteddecisionmaking.org). We have successfully changed the conversation about how to support people needing assistance in life decision-making with our research partners from Kansas and Syracuse Universities and partners at Parent to Parent USA, Family Voices, Autistic Self Advocacy Network and the American Bar Association.

#ProjectPeerToo: Quality Trust received funding from the US Department of Justice, Office on Violence Against Women to lead a state-level collaboration committed to continuing our person-centered, trauma-informed work for District residents with intellectual and developmental disabilities who are survivors of sexual assault. The #ProjectPeerToo (#PP2) Collaboration sees the needs of survivors of sexual violence who have (I/DD) through an intersectional, anti-racist, anti-oppressive, trauma-informed lens. Quality Trust works with partner organizations: DC Rape Crisis Center, Project ACTION!, and the DC Department of Disability Services (DDS), a cabinet-level agency that includes the Developmental Disabilities Administration (DDA) and the Office of Quality Assurance and Performance Management (QAPMA).

Family Ties of DC: Quality Trust received funding from the Developmental Disabilities Council to create and lead a unique parent-to-parent support program that matches a *Support Parent* who has children with disabilities with a *Referred Parent*, who is seeking emotional support, information and resources for someone who has travelled their path. Parents can request a parent match that offers a range of supports to include:

- Find resources and supports for you and your family
- Gain clarity on processes and systems
- Know your parental rights and the rights of your family member
- Learn strategies to advocate for your family member

Financials: Quality Trust was established in 2001 during class action litigation that provided an initial endowment payment and startup funding. Most of our annual funding is provided by the interest from this investment fund. Since 2014, we have been steadily decreasing the reliance on our investments through grants, contract work and engaging corporate and individual donors as funding partners. We are pleased to report that our investment fund remains strong at the end of our fiscal year.

**QUALITY TRUST FINANCIAL SUMMARY
OCTOBER 1, 2018 - SEPTEMBER 30, 2019**

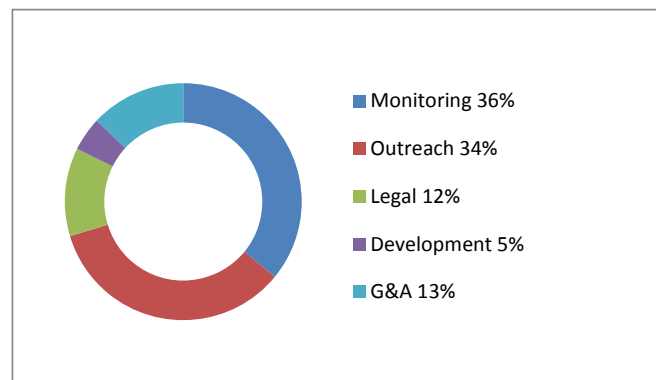
ASSETS

Current Assets:	<u>September 30, 2019</u>	
Cash		\$1,672,551
Pledges Receivable		0
Accounts Receivable		105,250
Accrued Interest and Dividends		3,087
Prepaid Expenses		25,661
Other current assets		<u>0</u>
Total current assets		\$1,806,549
Property and Equipment:		
Equipment		19,232
Furniture		19,199
Computer equipment		77,036
Leasehold improvements		<u>207,143</u>
		\$322,610
Less accumulated depreciation		<u>-191,346</u>
Net fixed assets		\$131,264
Other Assets:		
Investments		15,921,702
Pledge receivable - long term		0
Deposits		<u>16,756</u>
Total other assets		\$15,938,458
Total Assets:		\$17,876,271
LIABILITIES AND NET ASSETS		
Current Liabilities:		
Accounts payable and accrued liabilities		\$138,957
Accrued salaries and related benefits		153,572
Security deposit payable		1,780
Deferred revenue		3,190
Deferred tenant allowance		<u>19,420</u>
Total current liabilities		\$316,919
Long-Term Liabilities:		
Deferred rent		75,124
Deferred tenant allowance		<u>89,008</u>
Total long-term liabilities		\$164,132
Total Liabilities:		\$481,051
Net Assets:		
Unrestricted		17,365,168
Temporarily Restricted		<u>30,052</u>
Total net assets		\$17,395,220
Total Liabilities and Net Assets:		\$17,876,271

STATEMENT OF ACTIVITIES

Twelve months ended September 31, 2019

Revenues:	
Contributions & Grants	\$509,132
Interest and Dividends	244,457
Rent Reimbursement	43,035
Other revenue	<u>306,901</u>
Total Revenue:	\$1,103,525
Expenses:	
Personnel compensation & benefits	\$1,866,446
Occupancy	170,450
Consulting fees	488,851
Operating expenses	<u>299,678</u>
Total Expenses:	\$2,825,425
Change in net assets:	-\$1,721,900
Net Assets at Beginning of Period	<u>\$19,087,068</u>
Net Assets at September 30, 2016	\$17,365,168



Donors – Thank you for your contributions and support. Your commitment to people with disabilities and Quality Trust is greatly appreciated!

Quality Trust Fiscal Year

October 1, 2018 – September 30, 2019

Individuals

Carole-Lena Aaron
Jodi Albright
Alison Arrington
Elver Ariza-Silva
Susan Burdette
Jasmine Baker
Karlyn Barker
Lilliana Basso
Jay Batista
Nicholas Batista
James Beadle
Michael Bidinger
Keisha Blythe
Cheryl Bolden
Pier Broadnax
Eileen Brogan
Todd Bromberg
Jessica Bronson
Amy Brooks
Susan Brooks
Jessica Bronson
Walter Brown
Patricia Browne
Tina Campanella
Maedi Tanham Carney
Chadwick Charles
Kimberly Chavis
Courtney Clark
Richard Clark
Ginny Colten-Bradley
Bernard Crawford
Sondra Cunningham
Halimatu Dabor
Doug Damron
Lillian Dansby
Effie Davis
Donald Dell
Robert Dinerstein

Arielle Dorros
Vijay D’Souza
Joyce Forrest
Rosalind German
Lisa Greenman
Carol Grigsby & Paul Fekete
Merrill Friedman
Brittney Goodwin
Frances Grigsby
Lenneita Haigler
Carl & Frances Hampe
Ron & Quintina Hampton
Abby Harvey
Kate Heuck
Judith Heumann
Donna Holt
Elaine Holt
Phyllis Holton
Jeff & Kitty Houser
John Howard
Yvonne Huntley
Soledad Jacinto
John Jackson
LeRoy Jackson
Deranand Jillapalli
Teresa Johnson
Nicole Jorwic
Judith Karsevar
Robert Kennedy, Jr.
Ben King
Herbert & Susie King
Robyn King
Ryan King
Arlene King-Berry
Gary Knauer
Chris Korin
Paul Laurenza
James Lee

Jimi Lethbridge
Erin Leveton
Christine Loo
Christopher Lucey
Clark T. Madigan and Karen
L. Davis
Jonathan Martinis
John Matelis
Lisa Matthews
Yolanda Mazyck
Anna McDermott-Vitak
Rhoda McLeese Smith
Tamme Miles
Kathy Mitchell
Nathalie Mizelle-Johnson
Salena Mohammed-Graves
La Rita Monagan
Barbara Moulton
Solveig Mortensen
Ryan Mossbarger
Precious Myers-Brown
Chigor Ndukwe
Patricia Nobbie
Deon Noel
Hassan Ohiokpehai
Neal O’Reilly
Michael Orleans
Ian Pargol
Claudia Payne
Germaine Payne
Patrizia Peyton
Chase Phillips
Yolandra Plummer
Christina Portz
Steven Powe
Debi Presslaff
Juliette Prioleau
Andrew Reese

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Latisha Reid

Christy Rice

Victor Robinson

Jenise Ross

Mark Roush

Vincent Russo

Rebecca Salon

Curtis Schehr

Steven Simms

Carrie Singer

Glenda Smith

Kristina Southerly

Kathryn Speakman

Walter Suskind

Ernestine Tebong-Spreeman

Angelo Telesford

Shirley Thomas

Marsha Thompson

Ricardo & Donna Thornton

William Thornton

Jennifer Tschirch

Roberta Ujakovich

Susie Van Pool

Darius Villa

Mercedes Vinciguerra

Richard Weintraub

Molly Whalen

Carol & Tom Wheeler

Morgan Whitlatch

Alison Whyte

Mark Wiesel

Lindsey Wilkes

Tresa Welch

Erica Wood

Rose Woodland

Mark Wurzbacher

Tiffany Yuille

Foundations

DC Bar Foundation

Leder/Greenman
Foundation

Government

Department on Health &
Human Services, ACL

DC Developmental
Disabilities Council

Mayor's Office on Latino
Affairs

National Council on
Disabilities

Companies

All Purpose

Anacostia Playhouse
Theatre

ANCOR

Anthem

Arena Stage

Baked and Wired

Barrel Oak Winery

Blue44

Bluebell Hair Salon and Spa

Bluestone

Bradford Portraits

Breaux Vineyards

CareFirst BlueCross

BlueShield

Catch a Dream Studio

Center for Dental

Anesthesia

Chicken + Whiskey

Chuy's Fine TexMex

COMCAST

El Pueblo Inn

Entertainment Cruises

Fogo de Chao

Folger Shakespeare Library

Fort Myer Construction
Company

Fulcrum Properties Group

Gelman, Rosenberg &
Freedman

Geppetto Catering

Giant Food

Glover Park Hotel

H&W Independent
Solutions

Homewood Suites

Inga Robbins

Ingleside Vineyards

InterContinental Hotel

Joseph Reo Massage

Kellogg Conference Hotel

Landmark Theatres

Lee's Flowers and Cards

Marcum, LLP

Marriott Marquis Hotel

Mexican Table, LLC

Miller & Long, DC

NFP/The Meltzer Group

Nando's Peri Peri

Neiman Marcus

Old Hickory Golf Club

Olney Theatre

PF Chang's

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Paul's Wines & Spirits
Pearl Spa
Polinger Company
Raffa, Marcum's Nonprofit
& Social Sector Group
RCM of Washington
Renaissance Downtown, DC
Revere Bank
Rich Kessler
Rocklands Real BBQ
RoundHouse Theatre
Shared Horizons, Inc.
SoulCycle
Southwest Airlines
Syracuse University
The Ritz-Carlton
Wiley Rein
WilmerHale
Woolly Mammoth Theatre
Zumbini

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