Outreach: Quality Trust’s community outreach is designed to ensure people within our community can learn about and access the resources, information, and expertise at Quality Trust. We partner with local schools, advocacy groups, government agencies and other community organizations on educational and resource sharing events. Some of our activities this past year include:

- Provided over 40 educational parent sessions reaching over 430 families
- Provided outreach and advocacy supports to 60 LAC families
- Supported over 39 youth with advocacy supports and intervention (under 21)
- Participated in over 35 community and resource events.
- Collaborated with Project ACTION! to host their joint self-advocacy conference with People on the Go of Maryland and celebrate their 30th Anniversary of advocacy work in the DMV.

Monitoring and Advocacy: Quality Trust’s monitoring and advocacy work is staff by a team of 8 dedicated professional advocates with many years of direct experience supporting people with developmental disabilities to live good lives. These professionals monitor life circumstances for adults receiving services by making individual monitoring visits to their homes and reviewing reports that we receive about incidents in their lives. Some highlights of our work this year include:

- Provided advocacy for 57 people with outcomes that included residential moves, improved healthcare, change of day programs and help with benefits
- Conducted individual monitoring assessments for 151 people
- Received and reviewed 1227 Incidents
- Made 78 follow up visits to people related to concerns or changes in care circumstances

Legal Services: Quality Trust's Legal team of two are well respected sources of high-quality legal advice for people with disabilities and their families. QT attorneys participate in our outreach and education activities and are available for individual consultation on specific legal concerns. They also work with our non-legal professionals to strategize about how to solve problems and when issues may need referral to an outside attorney. They have developed specific expertise in guardianship and decision-making that they use for helping individuals and families as well as shaping policy and practice in DC. In the last fiscal year, the QT Legal Team:
• Provided legal services in over 475 matters affecting DC residents with disabilities.
• Conducted over 15 trainings in DC on issues involving guardianship and alternatives to over 250 attendees, under our DCBF-funded JHJP project
• Participated in the DDS Mortality Review Committee and reviewed over 42 investigations.

**National Resource Center on Supported Decision-Making:** Quality Trust is the lead organization on a project of national significance focused on supported decision-making for adults with developmental and other disabilities and people who are aging. We have successfully completed 4 years of this grant to create and sustain the virtual National Resource Center on Supported Decision-Making ([www.supporteddecisionmaking.org](http://www.supporteddecisionmaking.org)). We have successfully changed the conversation about how to support people needing assistance in life decision-making with our research partners from Kansas and Syracuse Universities and partners at Parent to Parent USA, Family Voices, Autistic Self Advocacy Network and the American Bar Association.

**#ProjectPeerToo:** Quality Trust received funding from the US Department of Justice, Office on Violence Against Women to lead a state-level collaboration committed to continuing our person-centered, trauma-informed work for District residents with intellectual and developmental disabilities who are survivors of sexual assault. The #ProjectPeerToo (#PP2) Collaboration sees the needs of survivors of sexual violence who have (I/DD) through an intersectional, anti-racist, anti-oppressive, trauma-informed lens. Quality Trust works with partner organizations: DC Rape Crisis Center, Project ACTION!, and the DC Department of Disability Services (DDS), a cabinet-level agency that includes the Developmental Disabilities Administration (DDA) and the Office of Quality Assurance and Performance Management (QAPMA).

**Family Ties of DC:** Quality Trust received funding from the Developmental Disabilities Council to create and lead a unique parent-to-parent support program that matches a Support Parent who has children with disabilities with a Referred Parent, who is seeking emotional support, information and resources for someone who has travelled their path. Parents can request a parent match that offers a range of supports to include:

- Find resources and supports for you and your family
- Gain clarity on processes and systems
- Know your parental rights and the rights of your family member
- Learn strategies to advocate for your family member

**Financials:** Quality Trust was established in 2001 during class action litigation that provided an initial endowment payment and startup funding. Most of our annual funding is provided by the interest from this investment fund. Since 2014, we have been steadily decreasing the reliance on our investments through grants, contract work and engaging corporate and individual donors as funding partners. We are pleased to report that our investment fund remains strong at the end of our fiscal year.
QUALITY TRUST FINANCIAL SUMMARY
OCTOBER 1, 2018 - SEPTEMBER 30, 2019

**ASSETS**

<table>
<thead>
<tr>
<th>Category</th>
<th>September 30, 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets:</td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$1,672,551</td>
</tr>
<tr>
<td>Pledges Receivable</td>
<td>0</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>105,250</td>
</tr>
<tr>
<td>Accrued Interest and Dividends</td>
<td>3,087</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>25,661</td>
</tr>
<tr>
<td>Other current assets</td>
<td>0</td>
</tr>
<tr>
<td>Total current assets</td>
<td>$1,806,549</td>
</tr>
<tr>
<td>Property and Equipment:</td>
<td></td>
</tr>
<tr>
<td>Equipment</td>
<td>19,232</td>
</tr>
<tr>
<td>Furniture</td>
<td>19,199</td>
</tr>
<tr>
<td>Computer equipment</td>
<td>77,036</td>
</tr>
<tr>
<td>Leasehold improvements</td>
<td>207,143</td>
</tr>
<tr>
<td>Less accumulated depreciation</td>
<td>-191,346</td>
</tr>
<tr>
<td>Net fixed assets</td>
<td>$131,264</td>
</tr>
<tr>
<td>Other Assets:</td>
<td></td>
</tr>
<tr>
<td>Investments</td>
<td>15,921,702</td>
</tr>
<tr>
<td>Pledge receivable - long term</td>
<td>0</td>
</tr>
<tr>
<td>Deposits</td>
<td>16,756</td>
</tr>
<tr>
<td>Total other assets</td>
<td>$15,938,458</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$17,876,271</td>
</tr>
</tbody>
</table>

**STATEMENT OF ACTIVITIES**

Twelve months ended September 31, 2019

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues:</td>
<td></td>
</tr>
<tr>
<td>Contributions &amp; Grants</td>
<td>$509,132</td>
</tr>
<tr>
<td>Interest and Dividends</td>
<td>244,457</td>
</tr>
<tr>
<td>Rent Reimbursement</td>
<td>43,035</td>
</tr>
<tr>
<td>Other revenue</td>
<td>306,901</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>$1,103,525</td>
</tr>
<tr>
<td>Expenses:</td>
<td></td>
</tr>
<tr>
<td>Personnel compensation &amp; benefits</td>
<td>$1,866,446</td>
</tr>
<tr>
<td>Occupancy</td>
<td>170,450</td>
</tr>
<tr>
<td>Consulting fees</td>
<td>488,851</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>299,678</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$2,825,425</td>
</tr>
<tr>
<td>Change in net assets</td>
<td>-$1,721,900</td>
</tr>
<tr>
<td>Net Assets at Beginning of Period</td>
<td>$19,087,068</td>
</tr>
<tr>
<td>Net Assets at September 30, 2019</td>
<td>$17,365,168</td>
</tr>
</tbody>
</table>

**LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Liabilities</td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$138,957</td>
</tr>
<tr>
<td>Accrued salaries and related benefits</td>
<td>153,572</td>
</tr>
<tr>
<td>Security deposit payable</td>
<td>1,780</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>3,190</td>
</tr>
<tr>
<td>Deferred tenant allowance</td>
<td>19,420</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>$316,919</td>
</tr>
<tr>
<td>Long-Term Liabilities</td>
<td></td>
</tr>
<tr>
<td>Deferred rent</td>
<td>75,124</td>
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<tr>
<td>Deferred tenant allowance</td>
<td>89,008</td>
</tr>
<tr>
<td>Total long-term liabilities</td>
<td>$164,132</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>$481,051</td>
</tr>
<tr>
<td>Net Assets:</td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>17,365,168</td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>30,052</td>
</tr>
<tr>
<td>Total net assets</td>
<td>$17,395,220</td>
</tr>
<tr>
<td>Total Liabilities and Net Assets:</td>
<td>$17,876,271</td>
</tr>
</tbody>
</table>
Donors – Thank you for your contributions and support. Your commitment to people with disabilities and Quality Trust is greatly appreciated!

Quality Trust Fiscal Year October 1, 2018 – September 30, 2019

Individuals

Carole-Lena Aaron, Arielle Dorros
Jodi Albright, Vijay D’Souza
Alison Arrington, Joyce Forrest
Alver Ariza-Silva, Rosalind German
Susan Burdette, Lisa Greenman
Jasmine Baker, Carol Grigsby & Paul Fekete
Karlyn Barker, Merrill Friedman
Lilliana Basso, Brittney Goodwin
Jay Batista, Frances Grigsby
Nicholas Batista, Lenneita Haigler
James Beadle, Carl & Frances Hampe
Michael Bidinger, Ron & Quintina Hampton
Keisha Blythe, Abby Harvey
Cheryl Bolden, Kate Heuck
Pier Broadnax, Judith Heumann
Eileen Brogan, Donna Holt
Todd Bromberg, Elaine Holt
Jessica Bronson, Phyllis Holton
Amy Brooks, Jeff & Kitty Houser
Susan Brooks, John Howard
Jessica Bronson, Yvonne Huntley
Walter Brown, Soledad Jacinto
Patricia Browne, John Jackson
Tina Campanella, LeRoy Jackson
Maedi Tanham Carney, Deranand Jillapalli
Chadwick Charles, Teresa Johnson
Kimberly Chavis, Nicole Jorwic
Courtney Clark, Judith Karsevar
Richard Clark, Robert Kennedy, Jr.
Ginny Colten-Bradley, Ben King
Bernard Crawford, Herbert & Susie King
Sondra Cunningham, Robyn King
Halimatu Dabor, Ryan King
Doug Damron, Arlene King-Berry
Lillian Dansby, Gary Knauer
Effie Davis, Chris Korin
Donald Dell, Paul Laurenza
Robert Dinerstein, James Lee

Jimi Lethbridge
Erin Leveton
Christine Loo
Christopher Lucey
Clark T. Madigan and Karen L. Davis
Jonathan Martinis
John Matelis
Lisa Matthews
Yolanda Mazyc
Anna McDermott-Vitak
Rhoda McLeese Smith
Tamme Miles
Kathy Mitchell
Nathalie Mizelle-Johnson
Salena Mohammed-Graves
La Rita Monagan
Barbara Moulton
Solveig Mortensen
Ryan Mossbarger
Precious Myers-Brown
Chigor Ndukwe
Patricia Nobby
Deon Noel
Hassan Ohiokehai
Neal O’Reilly
Michael Orleans
Ian Paregol
Claudia Payne
Germaine Payne
Patrizia Peyton
Chase Phillips
Yolanda Plummer
Christina Portz
Steve Powe
Debi Presslaff
Juliette Prioleau
Andrew Reese
Donors – Thank you for your contributions and support. Your commitment to people with disabilities and Quality Trust is greatly appreciated!

Quality Trust Fiscal Year  
October 1, 2018 – September 30, 2019

Latisha Reid  
Christy Rice  
Victor Robinson  
Jenise Ross  
Mark Roush  
Vincent Russo  
Rebecca Salon  
Curtis Schehr  
Steven Simms  
Carrie Singer  
Glenda Smith  
Kristina Southerly  
Kathryn Speakman  
Walter Suskind  
Ernestine Tebong-Spreeman  
Angelo Telesford  
Shirley Thomas  
Marsha Thompson  
Ricardo & Donna Thornton  
William Thornton  
Jennifer Tschirch  
Roberta Ujakovich  
Susie Van Pool  
Darius Villa  
Mercedes Vinciguerra  
Richard Weintraub  
Molly Whalen  
Carol & Tom Wheeler  
Morgan Whitlatch  
Alison Whyte  
Mark Wiesel  
Lindsey Wilkes  
Tresa Welch  
Erica Wood  
Rose Woodland  
Mark Wurzbacher  
Tiffany Yuille  

Foundations

DC Bar Foundation  
Leder/Greenman Foundation

Government

Department on Health & Human Services, ACL  
DC Developmental Disabilities Council  
Mayor’s Office on Latino Affairs  
National Council on Disabilities

Companies

All Purpose  
Anacostia Playhouse Theatre  
ANCOR  
Anthem  
Arena Stage  
Baked and Wired  
Barrel Oak Winery  
Blue44  
Bluebell Hair Salon and Spa  
Bluestone  
Bradford Portraits  
Breaux Vineyards  
CareFirst BlueCross BlueShield  
Catch a Dream Studio  
Center for Dental Anesthesia

Chicken + Whiskey  
Chuy’s Fine TexMex  
COMCAST  
El Pueblo Inn  
Entertainment Cruises  
Fogo de Chao  
Folger Shakespeare Library  
Fort Myer Construction Company  
Fulcrum Properties Group  
Gelman, Rosenberg & Freedman  
Geppetto Catering  
Giant Food  
Glover Park Hotel  
H&W Independent Solutions  
Homewood Suites  
Ingla Robbins  
Ingleside Vineyards  
InterContinental Hotel  
Joseph Reo Massage  
Kellogg Conference Hotel  
Landmark Theatres  
Lee’s Flowers and Cards  
Marcum, LLP  
Marriott Marquis Hotel  
Mexican Table, LLC  
Miller & Long, DC  
NFP/The Meltzer Group  
Nando’s Peri Peri  
Neiman Marcus  
Old Hickory Golf Club  
Olney Theatre  
PF Chang’s
**Donors** – Thank you for your contributions and support. Your commitment to people with disabilities and Quality Trust is greatly appreciated!

**Quality Trust Fiscal Year**  
October 1, 2018 – September 30, 2019

Paul’s Wines & Spirits  
Pearl Spa  
Polinger Company  
Raffa, Marcum’s Nonprofit & Social Sector Group  
RCM of Washington  
Renaissance Downtown, DC  
Revere Bank  
Rich Kessler  
Rocklands Real BBQ  
RoundHouse Theatre  
Shared Horizons, Inc.  
SoulCycle  
Southwest Airlines  
Syracuse University  
The Ritz-Carlton  
Wiley Rein  
WilmerHale  
Woolly Mammoth Theatre  
Zumbini

**Board of Directors**

Chase Phillips  
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Pier Broadnax  
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Carol Grigsby  
Quintina Hampton  
Thomas Bennett King  
Nathalie Mizelle-Johnson  
Yolanda Plummer  
Steven Powe  
Curtis Schehr  
Walter Suskind  
Donna Thornton  
Keith Wright