Outreach: Quality Trust’s community outreach is designed to ensure people within our community can learn about and access the resources, information and expertise at Quality Trust. We partner with local schools, government agencies and other community organizations on educational and resource sharing events. Some of our activities this past year include:

- Provided over 35 educational parent sessions reaching over 430 families
- Provided outreach and advocacy supports to 55 LAC families
- Served as a member of the core planning group for the DC Supporting Families Project
- Translated into Spanish and provided materials to over 200 people
- Supported over 39 youth with advocacy supports and intervention (under 21)
- Participated in over 25 community and resource events.

Monitoring and Advocacy: Quality Trust’s monitoring and advocacy work is staff by a team of 8 dedicated professional advocates with many years of direct experience supporting people with developmental disabilities to live good lives. These professionals monitor life circumstances for adults receiving services by making individual monitoring visits to their homes and reviewing reports that we receive about incidents in their lives. Most notably this year, we assumed full responsibility for independent monitoring after the conclusion of the Evans litigation in January 2017. Some highlights of our work this year include:

- Provided advocacy for 57 people with outcomes that included, residential moves, improved healthcare, increased communication between families and providers, change of day programs, help with benefits
- Conducted individual monitoring assessments for 184 people
- Received and reviewed 1306 Incidents
- Made 141 follow up visits to people related to concerns or changes in care circumstances

Legal Services: Quality Trust’s Legal team of two are well respected sources of high quality legal advice for people with disabilities and their families. QT attorneys participate in many of our outreach and education activities and are available for individual consultation on specific legal concerns. They also work with our non-legal
professionals to strategize about how to solve problems and when issues may need referral to an outside attorney. They have developed specific expertise in the area of guardianship and decision-making that they use for helping individuals and families as well as shaping policy and practice in DC. In the last fiscal year, the QT Legal Team:

- Provided legal services in over 475 matters affecting DC residents with disabilities.
- Conducted over 14 trainings in DC on issues involving guardianship and alternatives to over 250 attendees, under our DCBF-funded JHJP project
- Participated in the DDS Mortality Review Committee and reviewed over 40 investigations.

National Resource Center on Supported Decision-Making: Quality Trust is the lead organization on a project of national significance focused on supported decision-making for adults with developmental and other disabilities and people who are aging. We have successfully completed 3 years of this grant to create and sustain the virtual National Resource Center on Supported Decision-Making (www.supporteddecisionmaking.org). We have successfully changed the conversation about how to support people needing assistance in life decision-making with our research partners from Kansas and Syracuse Universities and partners at Parent to Parent USA, Family Voices, Autistic Self Advocacy Network and the American Bar Association. We are also supporting 5 projects throughout the country to make changes in their local communities.

Life Span Supports Project: We successfully completed year one of our Life Span Supports Project which is focused on assisting youth and their families to plan and prepare for transition from school to adult life. Year two began in September and was quickly followed by the launch of our educational series for families “What you need to know about…”. The initial sessions have been well received and

Financials: Quality Trust was established in 2001 during class action litigation that provided an initial endowment payment and start up funding. Most of our annual funding is provided by the interest from this investment fund. Since 2014, we have been steadily decreasing the reliance on our investments through grants, contract work and engaging corporate and individual donors as funding partners. We are pleased to report that our investment fund remains strong at the end of our fiscal year.
# QUALITY TRUST FINANCIAL SUMMARY
## OCTOBER 1, 2017 - SEPTEMBER 30, 2018

### ASSETS

#### Current Assets:
- **Cash:** $922,801
- **Pledges Receivable:** 0
- **Accounts Receivable:** 349,798
- **Contributions & Grants:** $622,903
- **Accrued Interest and Dividends:** 3,031
- **Interest and Dividends:** 1,814,737
- **Prepaid Expenses:** 28,360
- **Other current assets:** 0

**Total current assets:** $1,303,990

#### Other revenue: $369,887

**Other Assets:** $2,846,114

#### Property and Equipment:
- **Equipment:** 19,232
- **Furniture:** 19,199
- **Computer equipment:** 77,036
- **Leasehold improvements:** 207,143

**Less accumulated depreciation:** -165,510

**Total fixed assets:** $157,100

#### Other Assets:
- **Investments:** 18,144,677
- **Pledge receivable - long term:** 0
- **Deposits:** 16,756

**Total other assets:** $18,161,433

**Total Assets:** $19,622,523

### LIABILITIES AND NET ASSETS

#### Current Liabilities:
- **Accounts payable and accrued liabilities:** $94,612
- **Accrued salaries and related benefits:** 139,755
- **Security deposit payable:** 0
- **Deferred revenue:** 0
- **Deferred tenant allowance:** 19,420

**Total current liabilities:** $253,787

#### Long-Term Liabilities:
- **Deferred rent:** 73,703
- **Deferred tenant allowance:** 108,428

**Total long-term liabilities:** $182,131

**Total Liabilities:** $435,918

#### Net Assets:
- **Unrestricted:** 19,091,702
- **Temporarily Restricted:** 99,537

**Total net assets:** $19,186,605

**Total Liabilities and Net Assets:** $19,622,523

---

### STATEMENT OF ACTIVITIES

**Twelve months ended September 31, 2018**

**Revenues:**
- **Contributions & Grants:** $622,903
- **Interest and Dividends:** 1,814,737
- **Rent Reimbursement:** 38,587
- **Other revenue:** 369,887

**Total Revenue:** $2,846,114

**Expenses:**
- **Personnel compensation & benefits:** $1,920,389
- **Occupancy:** 165,642
- **Consulting fees:** 529,866
- **Operating expenses:** 234,851

**Total Expenses:** $2,850,748

**Change in net assets:** -$4,634

**Net Assets at Beginning of Period:** $19,091,702

**Net Assets at September 30, 2018:** $19,087,068

---

**Diagram:**
- Monitoring 39%
- Outreach 39%
- Legal 12%
- Development 6%
- G&A 5%
Donors – Thank you for your contributions and support. Your commitment to people with disabilities and Quality trust is greatly appreciated!

Quality Trust Fiscal Year  
October 1, 2017 – September 30, 2018

Participants

Individuals

Jodi Albright
Alison Arrington
Elver Ariza
Susan Burdette
Jasmine Baker
Karlyn Barker
Jay Batista
Nicholas Batista
James Beadle
Keisha Blythe
Cheryl Bolden
Pier Broadnax
Todd Bromberg
Jessica Bronson
Amy Brooks
Jessica Bronson
Patricia Browne
Tina Campanella
Maedi Tanham Carney
Chadwick Charles
Kimberly Chavis
Courtney Clark
Richard Clark
Bernard Crawford
Sondra Cunningham
Halimatu Dabor
Doug Damron
Effie Davis
Donald Dell
Robert Dinerstein
Arielle Dorros
Vijay D’Souza
Rosalind German
Lisa Greenman
Carol Grigsby & Paul Fekete
Merrill Friedman
Frances Grigsby
Lennie Haigler
Carl & Frances Hampe

Ron Hampton
Quintina Hampton
Abby Harvey
Judith Heumann
Donna Holt
Phyllis Holton
John Howard
John Jackson
LeRoy Jackson
Teresa Johnson
Nicole Jorwic
Judith Karsevar
Robert Kennedy, Jr.
Ben King
Herbert & Susie King
Robyn King
Ryan King
Arlene King-Berry
Chris Korin
Paul Laurensa
James Lee
Jimi Lethbridge
Eri Leveton
Christine Loo
Christopher Lucey
Neal O’Reilly
Clark T. Madigan & Karen L.
Davis
Jonathan Martinis
John Matelis
Lisa Matthews
Yolanda Mazycz
Anna McDermott-Vitak
Rhoda McLeese Smith
Tamme Miles
Kathy Mitchell
Salena Mohammed-Graves
La Rita Monagan
Ryan Mossbarger

Precious Myers-Brown
Chigor Ndukwe
Patricia Nobbie
Deon Noel
Hassan Ohiokpehai
Neal O’Reilly
Michael Orleans
Ian Paregol
Claudia Payne
Germaine Payne
Chase Phillips
Yolanda Plummer
Christina Portz
Steven Powe
Andrew Reese
Victor Robinson
Jenise Ross
Vincent Russo
Rebecca Salon
Curtis Schehr
Steven Simms
Carrie Singer
Kristina Southerly
Kathryn Speakman
Ernestine Tebong-Spreemann
Angelo Telesford
Marsha Thompson
Ricardo & Donna Thornton
William Thornton
Darius Villa
Mercedes Vinciguerra
Molly Whalen
Morgan Whilatch
Alison Whyte
Mark Wiesel
Lindsey Wilkes
Tresa Welch
Erica Wood